

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.

Case No. 08-13555 (JMP)  
(Jointly Administered)

Debtors.

**PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a).  
Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed R. Bankr. P., of the  
transfer, other than for security, of the claim referenced in this evidence and notice.

Botticelli, L.L.C.

Name of Transferee

Deutsche Bank AG, London Branch

Name of Transferor

Name and Address where notices to transferee  
should be sent:

Court Claim #: 55741 (23.979% of claim)  
Amount of Claim as Filed: \$100,084,812.00  
Amount of Claim Transferred: \$23,999,455.00  
Date Claim Filed: 10/29/09

**Botticelli, L.L.C.**  
245 Park Avenue  
New York, NY 10167

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct  
to the best of my knowledge and belief.

By: Thomas M. Fuller **Thomas M. Fuller** Date: 8/12/10  
Transferee/Transferee's Agent **Authorized Signatory**

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

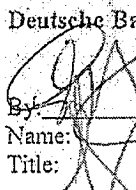
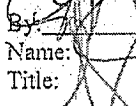
TO: Clerk, United States Bankruptcy Court, Southern District of New York

AND TO: Deutsche Bank AG, London Branch

For value received, the adequacy and sufficiency of which are hereby acknowledged, Deutsche Bank AG, London Branch ("Seller") hereby certifies that it has unconditionally and irrevocably sold, transferred and assigned to Botticelli, L.L.C. ("Purchaser"), an undivided interest, to the extent of the applicable percentage specified in Schedule I attached hereto (the "Purchased Claim") in Seller's right, title, interest, claims and causes of action in and to, or arising under or in connection with the Purchased Claim together with all other claims relating to the Purchased Claim (within the meaning of Section 101(5) of the U.S. Bankruptcy Code and applicable law) (the "Claim") in respect thereof and against Lehman Brothers Treasury Co. B.V. and/or Lehman Brothers Holdings Inc. (debtor in Case No. 08-13555 pending in the U.S. Bankruptcy Court for the Southern District of New York) (each a "Debtor"), including Proof of Claim Number 55741 (the "Proof of Claim") filed in the bankruptcy case of Lehman Brothers Holdings Inc.

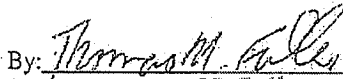
Seller hereby waives any objection to the transfer of the Claim to Purchaser on the books and records of each Debtor and the relevant court and/or administrator, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed under any applicable law (including Rule 3001 of the Federal Rules of Bankruptcy Procedure). Seller acknowledges and understands, and hereby stipulates that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Purchaser the foregoing Claim, recognizing Purchaser as the sole owner and holder of the Claim, and directing that all payments or distributions of money or property in respect of the Claim be delivered or made to Purchaser.

IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is  
executed this 12 day of ~~July~~<sup>August</sup>, 2010.

Deutsche Bank AG, London Branch  
By:  **Ross Miller**  
Director  
Name:   
Title: **Duncan Robertson**  
Director  
Winchester House  
1, Great Winchester Street  
London EC2N 2DB  
ENGLAND

Botticelli, L.L.C.

By: Angelo, Gordon & Co., L.P.  
Manager

By:   
Name: **Thomas M. Fuller**  
Title: **Authorized Signatory**

245 Park Avenue, 26<sup>th</sup> Floor  
New York, NY 10167

Schedule I

Transferred Claims

Purchased Portion

The Seller transfers to the Purchaser:

- i) 84 % of line item number 2 of the Proof of Claim (for the avoidance of doubt such claim is in the principal amount of USD 11,964,120.00 (plus any interest applicable thereto)), and
- ii) 84.5 % of line item number 3 of the Proof of Claim (for the avoidance of doubt such claim is in the principal amount of USD 12,035,335.00 (plus any interest applicable thereto)),

as attached in Schedule I and described below.

Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Blocking Number	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity
MTN5184	XS0270495160	CA67288	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	USD 11,964,120.00 (EUR 8,400,000.00 @ 1.4243)	0	12/28/2009
MTN8553	XS0270447893	CA65336	Lehman Brothers Treasury Co. BV	Lehman Brothers Holdings Inc.	USD 12,035,335.00 (EUR 8,450,000.00 @ 1.4243)	0	10/26/2009

Schedule I-1

DB Ref: 5022(2)